

# 2020 Tax Clinics

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2020 Tax Clinic will be offered to assist the Jamat with their 2019 tax return preparation and filing.

Tax Clinics are provided to individuals and families that meet the indicated income thresholds and other criteria (see the following page).

Tax Clinics will be offered at Franklin Jamatkhana, as follows:



<b>Wednesday, March 18</b>	<b>6:30 PM – 8:30 PM</b>	at	<b>Franklin Social Hall</b>
<b>Wednesday, March 25</b>	<b>6:30 PM – 8:30 PM</b>	at	<b>Franklin Social Hall</b>
<b>Sunday, April 5</b>	<b>10:00 AM – 2:00 PM</b>	at	<b>Franklin Social Hall</b>
<b>Sunday, April 12</b>	<b>10:00 AM – 2:00 PM</b>	at	<b>Franklin Social Hall</b>
<b>Sunday, April 19</b>	<b>10:00 AM – 2:00 PM</b>	at	<b>Franklin Social Hall</b>
<b>Sunday, April 26</b>	<b>10:00 AM – 2:00 PM</b>	at	<b>Franklin Social Hall</b>

Please see following page for information and supplementary documentation that will be required.

**Please note: The Tax Clinic will be on first-come, first-served basis.**

**DISCLAIMER:**

Volunteers will prepare returns to the best of their knowledge and will not be held responsible for any reassessments done as a result of omitted or inaccurate information.



# 2020 Tax Clinics

## REQUIRED INFORMATION FOR EACH INDIVIDUAL REQUESTING A 2019 TAX RETURN TO BE COMPLETED:

- ✓ Valid government-issued photo identification
- ✓ Name, address, phone number, Social Insurance Number, date of birth
- ✓ Details of all places of residences in 2019



## REQUIRED SUPPLEMENTARY DOCUMENTATION:

- ✓ Copy of last year's tax return
- ✓ Notice of Assessment
- ✓ T4 slips (including any T4As)
- ✓ RRSP contribution receipts
- ✓ Charitable donation contribution receipts
- ✓ T3s (investment income), T5007
- ✓ T5s (interest income)
- ✓ Medical expense receipts
- ✓ Investment transactions (interest income must be less than \$1,000; those who report capital gains/losses are not eligible)
- ✓ T2202A Tuition Certificate, if attending university or college (Note: this will need to be printed from the university/college website as they are no longer mailed)

## RETURNS WILL NOT BE PREPARED FOR:

- ✗ Self-employed individuals
- ✗ Individuals who report capital gains/losses
- ✗ Individuals who have business/rental income
- ✗ Individuals who have earned over \$1,000 in interest income
- ✗ Individuals who report employment expenses
- ✗ Deceased persons tax returns
- ✗ Individuals who have filed for bankruptcy
- ✗ Non-residents of Canada

***Tax clinics are restricted to individuals that fall into one of the following categories:***

Family Size	Total Family Income
1 Person	\$35,000
2 Persons	\$45,000
3 Persons	\$47,500
4 Persons	\$50,000
5 Persons	\$52,500
More Than 5 Persons	\$52,500 + \$2,500 for each additional person